

Number : 89/GEMS-CS/IX/2016  
Attachment: N/A  
Subject : Report of Information or Material Fact

Jakarta, 7 September 2016

To: Chief Executive of Capital Market Supervision  
Financial Service Authority  
Jakarta

We hereby acting for and on behalf of the Company report the Information or Material Fact as follows:

Nama of Issuer : PT Golden Energy Mines Tbk  
Business Activity : Coal Mining through its subsidiaries and coal trading  
Phone : (021) 5018 6888  
Facsimile : (021) 31990319  
E-Mail : corsec@goldenenergymines.com

1	Date of Event	5 September 2016
2	Type of information or Material Fact	Restructuring of capital in the subsidiaries of the Company, namely : 1. PT Kuansing Inti Makmur (KIM); And 2. PT Bungo Bara Utama (BBU)
3	Details on the Information or Material Fact	1. KIM Pursuant to the notary deed no. 21 dated 5 September 2016 on the approval to increase its issued and paid up capital of KIM which previously Rp 550,000,000,000,- (five hundred and fifty billion Rupiah) to Rp 595,000,000,000, - (five hundred and ninety five billion Rupiah); and 2. BBU Pursuant to the notay deed no. 22 dated 5 September 2016 on the approval to increase its authorized capital which previously Rp 20,000,000,000,- (twenty billion Rupiah) to Rp 100.000.000.000,- (one hundred billion Rupiah) and to increase its issued and paid up capital of BBU from Rp 10,249,500,000,- (ten billion two hundred and forty nine million five hundred thousand Rupiah) to Rp 55,249,500,000,- (fifty five billion two hundred and forty nine million five hundred thousand Rupiah ).
4	Impact of event, information or material fact to  <ul style="list-style-type: none"> <li>- Operational activities;</li> <li>- legal;</li> <li>- financial conditions ;or</li> <li>-</li> <li>- going concern.</li> </ul> Issuer or Public Company	<ul style="list-style-type: none"> <li>- This capital injection provided more flexibility to the subsidiaries in meeting their working capital and capex requirements to support seasonal fluctuation in the business and to facilitate scalling operations in the future;</li> <li>- N/A;</li> <li>- This capital injection helps strengthen net worth position of the subsidiaries;</li> <li>- This capital injection strengthen the going concern stature of the Parent and its subsidiaries.</li> </ul>
5	Other information	The capital injection sourced from internal cash of the Company.

Thus we convey. Thank you for your attention.

Your sincerely,  
**PT Golden Energy Mines Tbk**

Sudin SH  
Corporate Secretary

CC :

1. Director of Directorate PKPSR-OJK;
2. Director of Indonesia Stock Exchange; and
3. Director of the Company.