

Number : 49/GEMS-CS/V/2016
Attachment: N/A
Subject : Report of Information or Material Fact

Jakarta, 13 May 2016

To: Chief Executive of Capital Market Supervision
Financial Service Authority
Jakarta

We hereby acting for and on behalf of the Company report the Information or Material Fact as follows:

Nama of Issuer : PT Golden Energy Mines Tbk
Business Activity : Coal Mining through its subsidiaries and coal trading
Phone : (021) 5018 6888
Facsimile : (021) 31990319
E-Mail : corsec@goldenenergymines.com

1	Date of Event	11 May 2016
2	Type of information or Material Fact	Credit Agreement from PT Bank Mega Tbk (" Bank Mega ") to PT Borneo Indobara, indirect subsidiaries of the Company (" BIB ").
3	Details on the Information or Material Fact	<ul style="list-style-type: none"> - BIB and Bank Mega has signed a deed of Credit Agreement number 25 dated 11 May 2016 in the presence of a Notary Agnes Angelika S.H., M.Kn., Notary in Jakarta, in which BIB will receive credit facility in the form of a Demand Loan from Bank Mega up to USD 30.000.000 (USD Thirty Million) ("BIB Credit Agreement"). - Demand loan is granted for a period of 1 year with interest of 9% p.a. (floating) and is intended for working capital of BIB.
4	Impact of event, information or material fact to <ul style="list-style-type: none"> - Operational activities; - legal; - financial conditions ;or - going concern. Issuer or Public Company	<ul style="list-style-type: none"> - This Demand Loan will facilitate the increase in the operational activities of BIB. - N/A - This Demand Loan will increase the fund availability for working capital of BIB. - The Company is well capitalized with a healthy cash balance and cash generation to comfortably service the working capital of BIB.
5	Other information	<ul style="list-style-type: none"> - The Company provide a corporate guarantee for BIB Credit Agreement as stated on deed number 31 dated 11 May 2016 made in the presence of a Notary Agnes Angelika S.H., M.Kn., Notary in Jakarta. - In connection with the corporate guarantee provided by the Company on BIB Credit Agreement, the Company confirm that BIB cash is sufficient, thus BIB Credit Agreement will not default, and BIB Credit Agreement has no impact to the Company.

Thus we convey. Thank you for your attention.

Your sincerely,
PT Golden Energy Mines Tbk

Sudin SH
Corporate Secretary

CC :
1. Director of Directorate PKPSR-OJK;
2. Director of Indonesia Stock Exchange; and
3. Director of the Company.