

Number : 48/GEMS-CS/V/2016
Attachment: N/A
Subject : Report of Information or Material Fact

Jakarta, 13 May 2016

To: Chief Executive of Capital Market Supervision
Financial Service Authority
Jakarta

We hereby acting for and on behalf of the Company report the Information or Material Fact as follows:

Nama of Issuer : PT Golden Energy Mines Tbk
Business Activity : Coal Mining through its subsidiaries and coal trading
Phone : (021) 5018 6888
Facsimile : (021) 31990319
E-Mail : corsec@goldenenergymines.com

1	Date of Event	11 May 2016
2	Type of information or Material Fact	Addendum Credit Agreement from PT Bank Mega (" Bank Mega ") by the Company.
3	Details on the Information or Material Fact	<ul style="list-style-type: none"> - The Company and Bank Mega has signed a deed of Addendum Credit Agreement number 24 dated 11 May 2016 in the presence of a Notary Agnes Angelika S.H., M.Kn., Notary in Jakarta, in which the Company will receive an additional credit facility in the form of Demand Loan from Bank Mega up to USD 10.000.000 (USD Ten Million) ("Addendum to Credit Agreement") - Demand loan is granted for a period of 1 year with interest of 9% p.a. (floating) and is intended for working capital.
4	Impact of event, information or material fact to <ul style="list-style-type: none"> - Operational activities; - legal; - financial conditions ;or - going concern. Issuer or Public Company	<ul style="list-style-type: none"> - This Demand Loan will facilitate the increase in the operational activities of the Company. - N/A - This Demand Loan will increase the fund availability for working capital of the Company. - The Company is well capitalized with a healthy cash balance and cash generation to comfortably service the working capital of the Company.
5	Other Information	Please refer to the previous disclosure of the Company pursuant to the Company letter number 36/GEMS-CS/III/2015 dated 27 March 2015 (" Credit Agreement ").

Thus we convey. Thank you for your attention.

Your sincerely,
PT Golden Energy Mines Tbk

Sudin SH
Corporate Secretary

CC :
1. Director of Directorate PKPSR-OJK;
2. Director of Indonesia Stock Exchange; and
3. Director of the Company.